

Data protection declaration for retail clients.

We confirm that, when processing data on your behalf, we will comply with the relevant provisions of the Data Protection Act 1998 and from the 25th May 2018 the General Data Protection Regulation (GDPR - Regulation (EU) 2016/679)

We will endeavour to take all due care to protect your personal information. We would like to highlight certain points relating to your information that you should be aware of.

Some services are provided to The IFA Company by third parties (such as processing business or obtaining compliance or regulatory advice), which warrant the disclosure of more than just your basic contact details. You agree that personal information held by Fistic Ltd may be disclosed on a confidential basis, and in accordance with the Data Protection Act 1998, to any such third parties. You also agree that this information may be transferred electronically, e.g. by email and you agree that Fistic Ltd, or any such third party, may contact you in future by any means of communication which we consider appropriate at the time.

Product providers and investment management companies may administer policies & plans you have with them and provide other services, from locations in countries outside Europe that do not always have the same standard of Data Protection laws as the UK. However, they are required to put controls in place to ensure that your information is adequately protected, and they undertake to be bound by the obligations under the Data Protection Act even when your personal information is processed outside Europe.

To enable us to discharge our obligations to you – and for other related purposes including updating and enhancing client records, analysis for management purposes and statutory returns, crime prevention and legal & regulatory compliance – we may obtain, use, process and disclose personal data about you. We confirm that, when processing data on your behalf, we will comply with the relevant provisions of the Data Protection Act 1998 and the General Data Protection Regulation.

If you would like more information on how we collect, use and store your data, please refer to our privacy policy. A copy is available on our website or on request.

Consent to hold, store and process your personal data: your data may be stored on computer or paper records and may be used for regulatory, record-keeping, contact & marketing purposes by Fistic Ltd. Details may be passed to our regulatory authorities for the purpose of compliance, **we will not pass your data to third parties for marketing purposes.**

I consent to Fistic Ltd holding, storing & processing my personal data

Consent for the Fistic Ltd to contact you: we wish to gain your agreement so we may contact you at any point in the future for ongoing services and marketing purposes, for example, with valuations, detail of products, service and promotions we think might interest you.

I consent to Fistic Ltd contacting me in the future for ongoing service & marketing purposes

If at any time you wish us to cease using your personal data, please contact us to withdraw your consent in writing to The IFA Company, 43 Main Street, Egremont, CA22 2AD or by telephone on 01946 821150.

Signed:	Date:
	(Client name)